

A scenic view of a lake in Bali, Indonesia, with mountains in the background and a village in the foreground. The lake is a vibrant turquoise color, and the mountains are a deep blue-grey. The foreground shows a lush green landscape with a winding road and some buildings.

The Island of Bali, Indonesia

Investment Projects

March 2017

Nazeri & Company Co., Ltd. has been commissioned by the Bali's local government to promote available investment projects throughout the island. These projects, with the Governor's support are designed to attract and encourage (FDI) Foreign Direct Investments to further develop the island and build its needed infrastructure for future growth.

To insure an easy and a transparent process, the government of Bali has set up a special team to present opportunities, attract investments and expedite various regulatory processes that previously was difficult, in obtaining needed permits and licenses.

The Island of Bali with its close proximity to three quarter of world's population, perfect year-round climate, densely forested mountains, iconic rice paddies, beautiful white and black sandy beaches and coral reefs, is destined to become the next Monaco as personal wealth continues to increase at a very rapid pace, across Asia and more and more people discover the hidden treasures of this island.

The opportunities to invest in Bali are endless and the potential for visionary investors who want to become the market leader in their industries and reap substantial rewards on their investments is limitless.

I invite you to review the summary of various projects presented in this prospectus and contact me and my team for more information and/or any other investments that you like the government of Bali to consider.

Sincerely,

Dr. Allen Nazeri

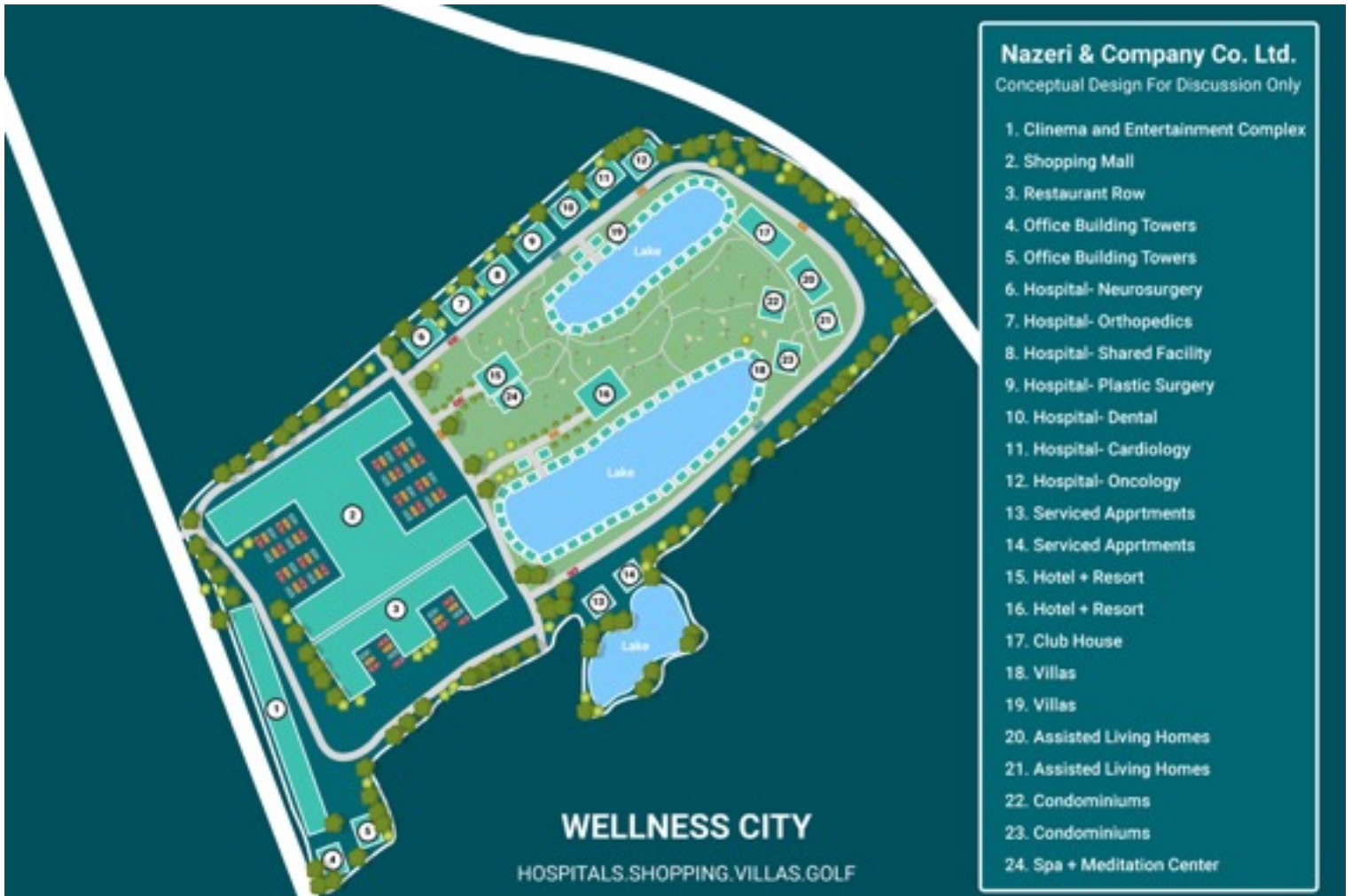
Dr. Allen Nazeri
Chief Executive Officer
Nazeri & Company Co., Ltd.



WELLNESS CITY

The local government is encouraging development of a wellness medical city within the island as the number of medical tourists are on a steady rise. Bali's close proximity to Australia, New Zealand, Singapore and China has made Bali a popular destination as the ideal choice for vacation and medical treatment in Southeast Asia. In addition to international medical tourism, the locals are hoping to attract more and more of its domestic affluent population who are currently traveling to other countries such as Singapore for high quality medical treatment. The current medical ecosystem on the island lacks internationally accredited medical specialty hospitals. Thus, Nazeri & Company Co., Ltd. has negotiated with the Bali's government for a number of incentives including foreign medical license waiver under special conditions to attract international hospitals of high caliber to the island. The vision for a wellness medical city includes:

- International Specialty Hospitals such as Neural and Spinal Surgery,
- Orthopedics, Plastic & Reconstructive, Oncology, Cardiology, Women's Health and a Dental Hospital
- One or more hotels and resorts within the wellness center campus where visiting patients and their families can stay
- An Assisted Nursing Home for both short and long-term stays
- A Common Service Facility where all the hospitals can share basic services such as food preparation, house-keeping and laundry
- A Meditation and a Spiritual Healing Center to complement western medicine
- A Medical Training School for professional advancement of doctors, nurses and technicians
- A Convention and Conference Hall to hold international meetings and exhibitions
- Shopping & Dining Village
- Family Oriented Entertainment Complex such as a movie theater, arcades
- Outdoor activities such as golfing, tennis, boating and fishing
- A Fitness Center and a Gym



Conceptual Design of Wellness Medical City

Through various investment schemes, foreign investors are able to obtain a favorable and a long-term lease and/or title ownership to various land sites proposed for a wellness medical city with up to 100% foreign ownership and control.



LUXURY SHOPPING MALLS

The island of Bali is in an immediate need for high-end shopping malls to support and cater the high-end market guests who visit the island and stay at various high-end resorts and hotels. The shopping mall concept can be as an indoor or as an outdoor complex and shall include the following:

- Two to Four major department stores anchor
- Luxury brand retailers
- A restaurant row offering both local and international cuisine, some with notable celebrity chefs
- A food court with local and international franchises
- A Cinema Complex
- Special feature attraction such as underwater aquarium, indoor planet garden or a water park
- A high-end organic food supermarket with various food vendors

There are several land sites available on the island that is optimal for development of shopping malls. On these sites, the investors can obtain long term leases with favorable rates with various investment schemes obtain title ownership and up to 100% foreign ownership and control.

The local government has agreed to provide a special team to assist investors and shopping mall operators in expediting various approval process and development permits.



UNIVERSITY CAMPUS

The local government of Bali desires to attract internationally recognized and accredited higher education schools to the Island. The vision is to attract both domestic students as well as international students to Bali for their education and encourage them to stay on the Island and create employment and working opportunities eco-system to help and grow the island. The concept of a university campus is to invite various reputable international schools to set up an educational department under a particular field of study at the University Campus. The following examples illustrate this concept and the schools with high popular and reputable programs.

The Wharton-University of Pennsylvania Business School

Massachusetts Institute of Technology (MIT)- Science & Technology

Ecole hôtelière de Lausanne (EHL)- Hospitality & Hotel Management

* The above list is only an example and none of the universities have been contacted regarding this project.

It is expected that creation of an international university campus where the best schools in the world are represented will attract top talents from countries throughout Southeast Asia, China, India and Middle East.

The government of Bali will assist investors to expedite the approval process for obtaining necessary developmental and educational licenses and permits. The government will also create a special plan for student visas and facilitate work permits for foreign university teachers and personals.



LUXURY HOTELS, RESORT & MARINA

Bali's steady surge in tourism requires an on-going development of 4 and 5 star hotels and resorts throughout the island. With the opening of the new and the second international airport in the northern part of the Island, investors of luxury accommodations are highly welcomed and the local government will expedite all regulatory and license approval process.

TRUMP HOTEL COLLECTION, has reached an agreement with the globally recognized MNC Group, Indonesia's leading investment group, to manage a six-star luxury resort and residential development in Asia. Situated in the most magnificent location in Bali, atop the incredible southwest coast and set against the Indian Ocean and renowned Tanah Lot temple.

Bali also lacks proper marinas and it is the hope of the Bali's Government for their island to become a world destination for super yachts and sail boat enthusiasts. Visionary hotel and resort developers are encouraged to include marinas in the overall planning. The marinas shall be supported with parks, recreational facilities and restaurants for the pleasure of the general public.

In addition, back packers who want to experience Bali's infinite outdoor activities continue to come and explore the natural beauties of the island. This is an opportunity for professional hostel operators to set up a chain of professionally managed hostels throughout the island for the lower market segment.

The government of Bali is dedicated to help both small and large hotel investors to set up, obtain necessary licenses and permits so they can begin operating their businesses expeditiously.

INFRASTRUCTURE INVESTMENTS

Infrastructure development is crucial to economic growth of the island of Bali. Therefore the government of Bali welcomes private participation and public-private partnership and investments of various projects. The government has made the process of acquiring land easier and faster than previous years to build confidence in investors to capture adequate returns on their investments. The following is a list of some of the desired infrastructure on the island of Bali.



For Complete List of Available Land Sites & To Set up tour of the island and meeting the appropriate government officials, please contact:

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